



ATTENDANCE

DAC Conference, Exhibits-only, and Free Monday: 5574

Exhibitors, Visitors, and Guests: 4944

Breakdown:

Free Monday: 1343 Exhibits-Only: 985 Conference: 3246

Total Participants: 10,518

United States Attendance: 80%, International Attendance: 20%

41st DAC Registration Questionnaire Results:

What is your principal job function?

101) Exec. / Senior Mgmt.	16.83%
102) Design Eng. Mgmt.	11.93%
103) EDA Dev. Eng Mgmt.	7.71%
104) Design Engineer	14.60%
105) EDA Dev. Engineer	8.58%
107) Verification Engineer	3.70%
108) System Architect	1.28%
115) Physical Design Engineer	4.09%
109) Embedded Software Designer	0.06%
110) Research / Professor	6.31%
111) Marketing / Sales	6.60%
112) Press / Analyst	2.01%
113) Student	7.28%
114) Other	7.42%

What type of design are you involved in?

201) Analog ICs/Mixed signal ICs	7.55%
202) Analog / Mixed Signal	19.13%
203) ASIC	47.03%
204) Application Specific Std. Part (ASSP)	11.12%
206) Digital ICs	31.94%
207) Digital Systems	19.27%
208) DSPs	10.67%
209) Embedded Systems	17.02%
210) MEMS	2.71%
211) Memory	10.36%
212) Microproc./Microcontroller Design	11.97%
213) PCB Layout	7.42%
214) PLDs / FPGAs	13.04%
215) R/F Microwave	7.36%
216) System Design/Architecture	19.33%
217) System Design/ Integration	14.20%
218) Other	6.74%
219) Not directly involved in design	9.61%
220) Library Models/IP/Cores	15.03%

What is your company's primary end product or service?

301) Automotive Electronics	1.14%
302) Avionics, Military, Government	2.54%
303) Communication Systems/Wireless	11.96%
304) Components	3.21%
305) Computers, Systems, & Peripherals	5.34%
306) Consumer Electronics	5.16%
307) Control, Test, Medical Equipment	1.16%
308) Design Services/Consultant	4.85%
309) EDA Software	19.39%
310) Embedded systems	2.40%
311) Research/Education	10.54%
312) Semiconductors	20.14%
313) Other	8.87%
314) Library Models / IP / CORES	1.79%
315) Media / Publishing	1.52%

Which products and/or services in the following areas do you recommend, purchase or influence the purchase of?

Design Tools/Services

(401) Analog / AMS Design/Simulation	24.34%
(402) Digital Simulation	38.52%
(403) Embedded Systems	17.40%
(404) Logic Design	35.00%
(405) Packaging	8.62%
(406) PCB	9.82%
(407) Placement & Routing	28.34%
(408) Full-Custom Layout	19.92%
(410) Test	18.48%
(411) RTL & Formal Verification	31.22%
(412) Equivalence Checking	19.74%
(423) System Design	19.78%

Services

(424) Logic/System Design Assistance	11.42%
(425) Physical Design Assistance	15.16%
(426) Verification Assistance	12.78%
(427) Turnkey System/Logic Design	4.18%
(428) Turnkey Physical Design	5.06%
(429) Turnkey Verification	3.80%

Other

(418) Libraries / Models	20.78%
(421) IP/Cores	19.10%
(419) None	14.90%
(420) Other	5.56%

Which tool flow do you predominately use?

(601) Custom/Structured Custom	26.42%
(602) COT	12.76%
(603) ASIC	41.14%
(604) Structured ASIC	4.50%
(605) FPGA	15.18%

What is your design budget in the next 12 months for tools and IP (incl. Cores and Libraries) only?

(701) None	20.30%
(702) Less than \$100K	11.97%
(703) \$100K to \$999K	15.55%
(704) \$1M or Greater	14.46%
(705) Not Sure	37.72%

What percentage of the design budget entered above will go to the purchase of IP?

(801) 0 to 5%	22.92%
(802) 6 to 10%	9.41%
(803) 11 to 20%	7.79%
(804) Greater than 20%	5.83%
(805) Not Sure	54.04%